Sanus Benefits

August 14, 2026

Platform-Based SOC 2 Engagement Letter

Subject: Confirmation of Active SOC 2 Readiness Program

Sanus Benefits is actively pursuing a SOC 2 Type II attestation. We have implemented a formal information security program aligned to the AICPA Trust Services Criteria, and we are using KLAAY to automate control monitoring, evidence collection, and continuous testing.

Current Status

- Readiness and control implementation are in progress.
- Target audit window: Q4 2026 - Q2 2027.
- Scope (high level): We provide an online platform for quoting, enrolling, and managing employee benefits, with a focus on data security and compliance with regulations such as HIPAA. We use secure encryption, offer compliance resources, and integrate with payroll and HR systems via API to help employers streamline benefits administration and stay compliant with federal laws., AWS cloud hosting environment.

Core Activities

Sanus Benefits is actively developing and implementing the following key activities as part of its SOC 2 readiness program:

Security and Compliance Program Development

- Establishing and documenting core security controls, including policies, access management, vulnerability management, logging and monitoring, incident response, change management, and penetration testing processes.
- Defining and implementing procedures for reviewing alerts, triaging findings, and tracking remediation in accordance with Service Level Agreements (SLAs).
- Developing formal processes for enterprise risk assessment and vendor management aligned to SOC 2 requirements.
- Preparing supporting evidence and documentation that will demonstrate the maturity of the security program upon audit readiness.

We will share our SOC 2 report upon completion and can provide interim updates on our progress as needed. If you require specific language in your security questionnaire or contract, please let us know.

Sincerely,

Blake Stevenson Executive Management Sanus Benefits bstevenson@sanusbenefits.com